

# ST. PETERSBURG FREE CLINIC

## *Sister Margaret Freeman Heritage Circle* Sustaining Member Registration

I/We have included the St. Petersburg Free Clinic in my/our estate plan as the beneficiary of a planned gift as noted below. It is my/our understanding that this entitles me/us to lifetime **Sustaining Membership** in the Free Clinic's ***Sister Margaret Freeman Heritage Circle***.

Note: Sustaining membership in the Heritage Circle includes recognition in selected Free Clinic publications and invitation to an annual special event. Periodically you may receive materials intended to be helpful in your tax and financial planning. Most importantly, you have the satisfaction of knowing that you have helped assure the future of the Free Clinic. Details of your commitment will remain confidential.

PLANNED GIFT TYPE	DETAILS (optional)
<input type="checkbox"/> Bequest.....	Fixed amount \$ _____; or ___ % of estate <input type="checkbox"/> Contingent bequest; <input type="checkbox"/> Residue of estate
<input type="checkbox"/> Charitable Remainder Trust...	<input type="checkbox"/> Unitrust; <input type="checkbox"/> Annuity Trust \$ _____
<input type="checkbox"/> Gift Annuity.....	Principal dollar amount of \$ _____
<input type="checkbox"/> IRA.....	<input type="checkbox"/> Via trust; <input type="checkbox"/> Contingency \$ _____
<input type="checkbox"/> Life Insurance.....	Amount \$ _____
<input type="checkbox"/> Retained Life Estate.....	Property description _____

Other \_\_\_\_\_

I/We have not yet included the Free Clinic in my/our estate plan but may do so.  
Note: For more information please contact the Director of Development at 727.821.1200, ext. 110.

### PLEASE PRINT

NAME(s) \_\_\_\_\_  Anonymous  
AS YOU WISH TO BE RECOGNIZED

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE ( ) \_\_\_\_\_ E-MAIL \_\_\_\_\_

Print, complete and return by mail or fax to:

**Development Office**  
**St. Petersburg Free Clinic**  
**863 3<sup>rd</sup> Avenue N**  
**St. Petersburg, FL 33701-2703**  
**Fax: 727-821-9263**